

August 16, 2019

# Company Mergers and Sell Offs

Version: IMDS Release 10.0

INTERNATIONAL  
MATERIAL DATA  
SYSTEM



# Current Situation

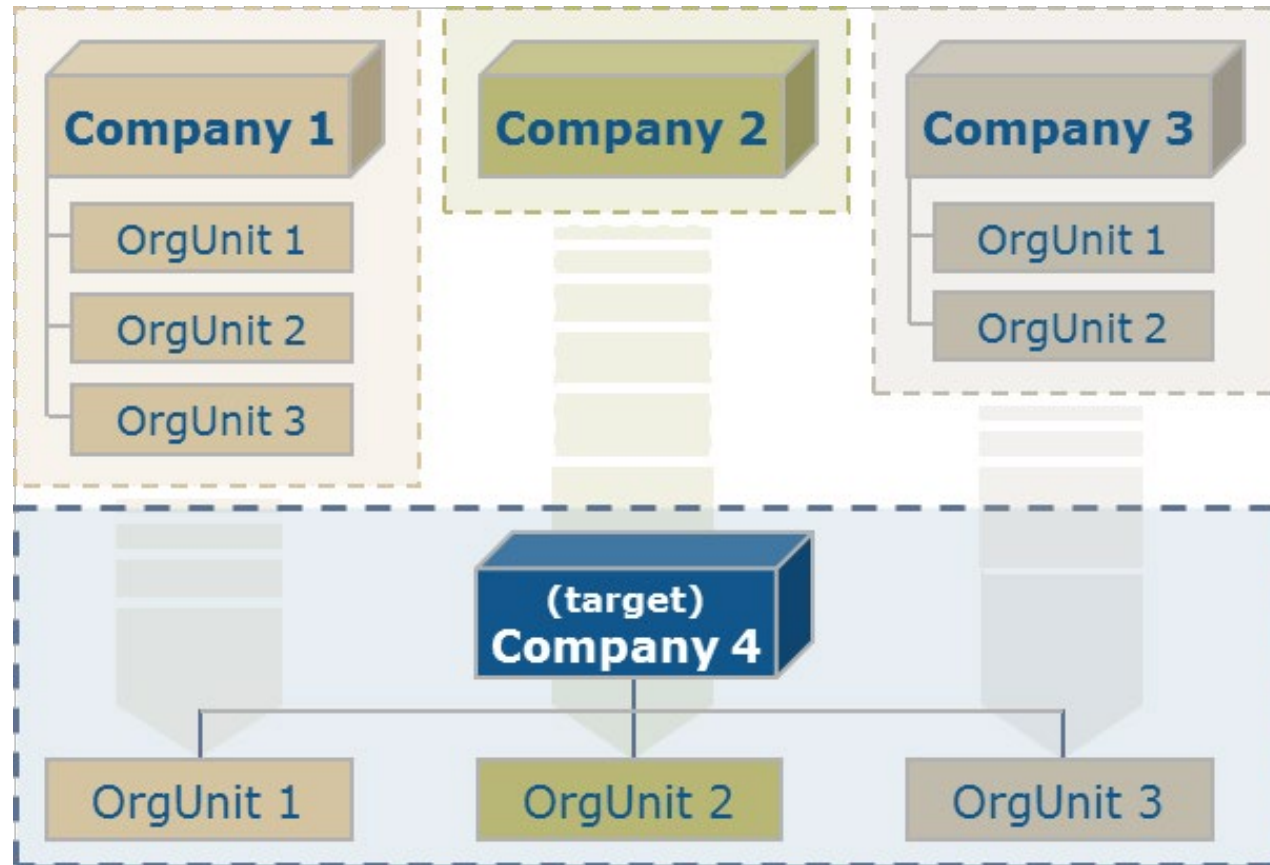
The Automotive Supplier Community is in a state of flux – bankruptcies, sell-offs, mergers.

A great deal of data has already been entered into IMDS.

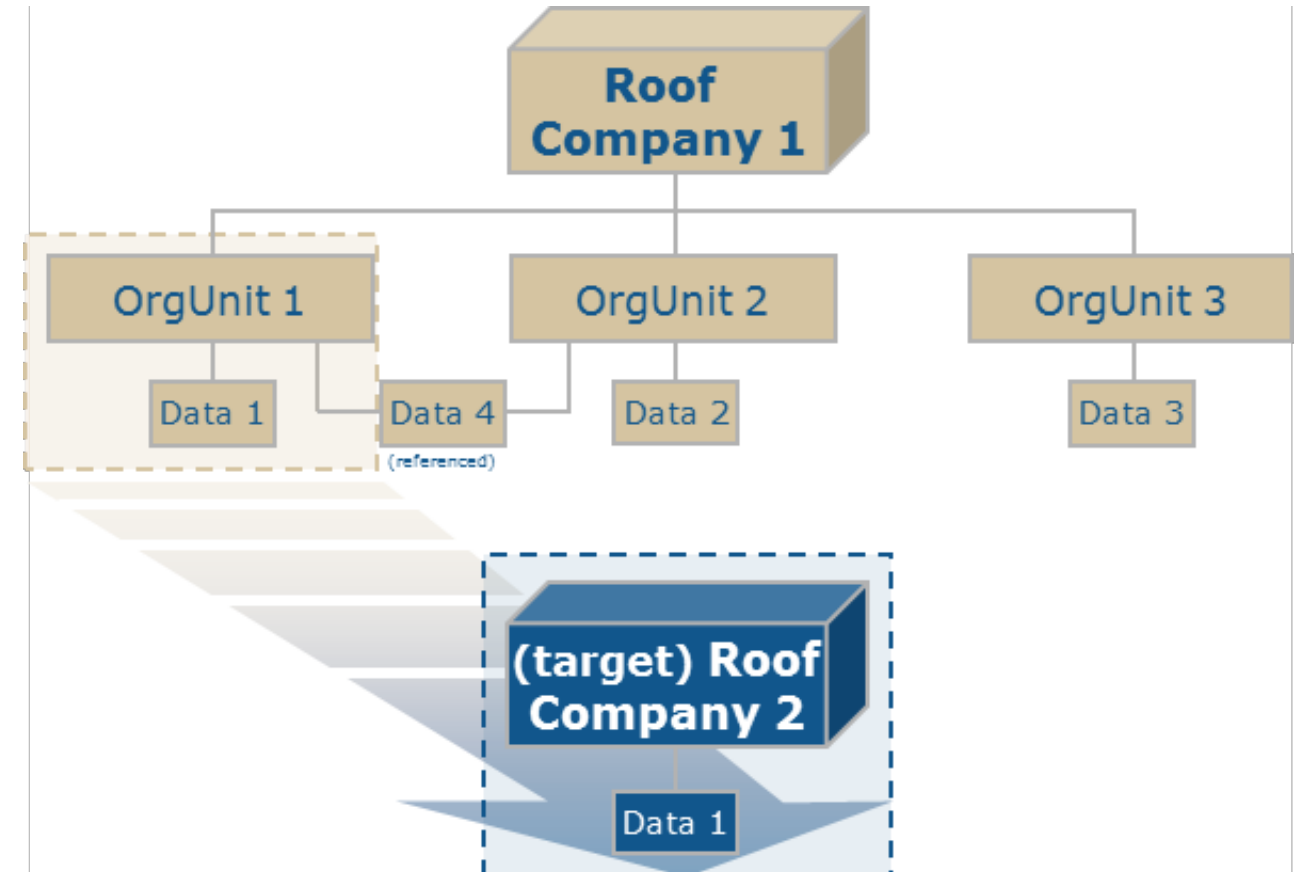
As a result, companies want to determine how the data in IMDS can be aligned with the appropriate company.

# Options for Reorganization of IMDS Data

## Company Merge



## Company Split Off



# Company Merge of IMDS Data

Company Merge transfers ALL the data from one or more separate IMDS companies into another company.

## Data:

Data created by the old company(s)

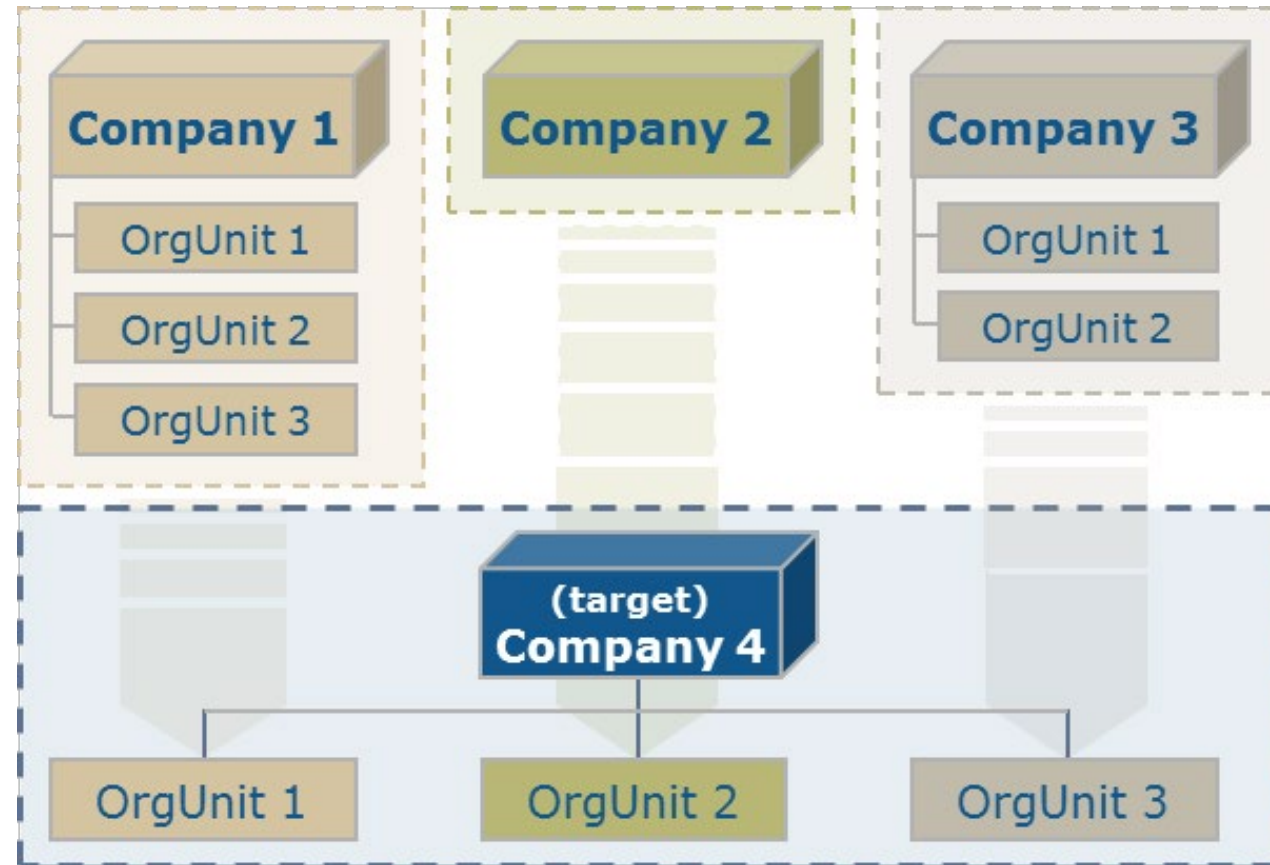
Received MDSs

Users

Contact persons

Requests

Sent Item relationship



# IMDS Company Merge Options

	<b>Advantages</b>	<b>Disadvantages</b>
Do Nothing – Just change company name	<ul style="list-style-type: none"> <li>- Easy</li> <li>- Low cost</li> </ul>	<ul style="list-style-type: none"> <li>- Customer probably wants existing data to reflect current company so at a minimum you'll have to send a new version</li> <li>- New company may want centralized control and processes</li> </ul>
Use IMDS “send”/”propose” to new company	<ul style="list-style-type: none"> <li>- Low cost</li> </ul>	<ul style="list-style-type: none"> <li>- If used “send” before, will have to copy/new version and bring up to current release</li> <li>- Copy of data left behind</li> <li>- New company loses visibility as to which supplier supplied referenced data</li> <li>- May be time consuming to bring up to current release</li> <li>- Have to resubmit to customers from new company</li> </ul>
IMDS Merge Service	<ul style="list-style-type: none"> <li>- Moves everything - little effort required</li> </ul>	<ul style="list-style-type: none"> <li>- Involves Cost</li> <li>- Customers that have AI license will get copy of all data in their download</li> </ul>

# Company Split Off of IMDS Data

A Company Split Off transfers data from one or more ORGANIZATION UNIT(S) of one IMDS roof company into a different IMDS roof company.

## Data:

Data created by the old company(s)

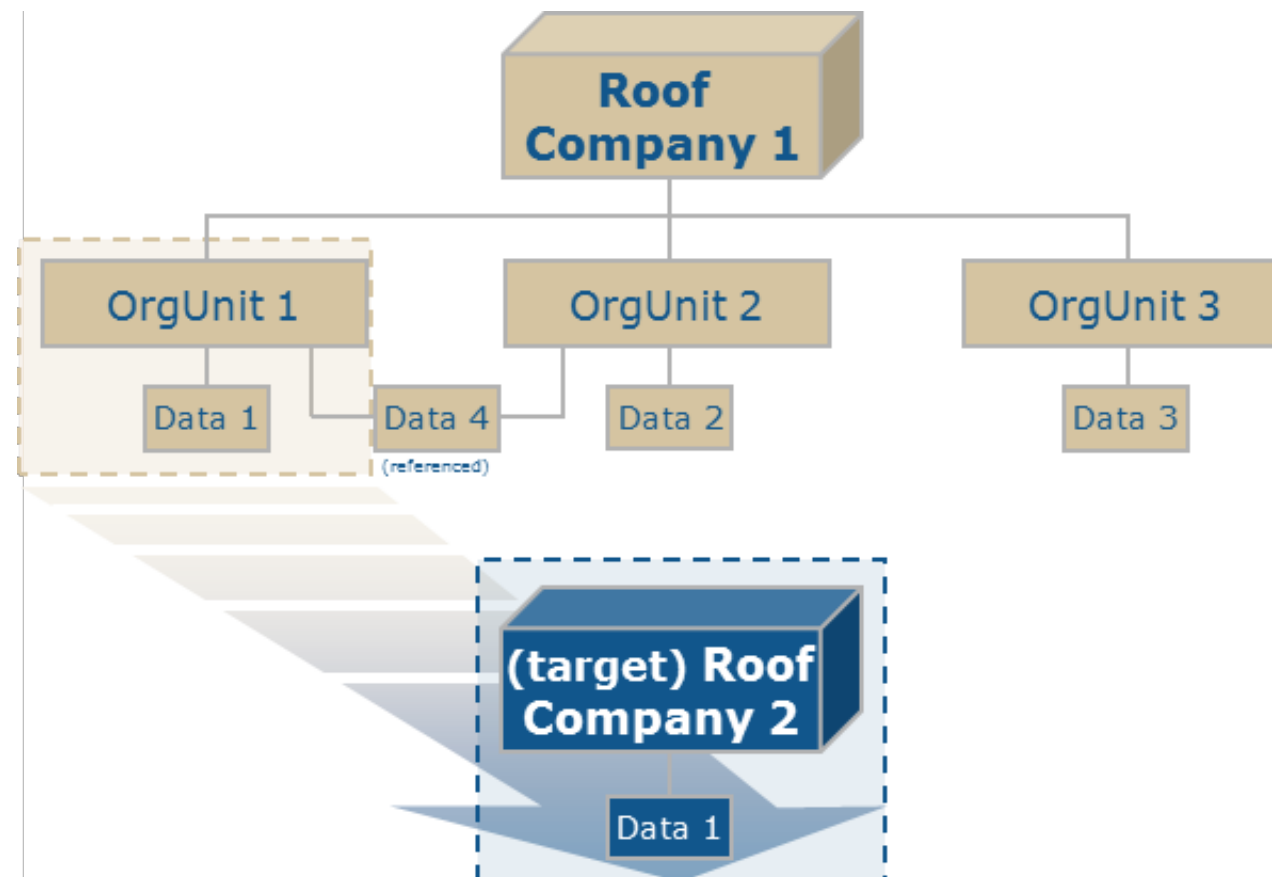
Received MDSs

Users

Contact persons

Requests

Sent Item relationship



# IMDS Company Split Off Options

	Advantages	Disadvantages
Reenter all data	<ul style="list-style-type: none"> <li>- Data is then current</li> <li>- Can correct anything on tree</li> </ul>	<ul style="list-style-type: none"> <li>- TIME CONSUMING – and if going to try, suggest IMDS-a2 to assist</li> </ul>
Use IMDS “send”/”propose” to new company	<ul style="list-style-type: none"> <li>- Low cost</li> </ul>	<ul style="list-style-type: none"> <li>- If used “send” before, will have to copy/new version and bring up to current release</li> <li>- Copy of data left behind</li> <li>- New company loses visibility as to which supplier supplied referenced data</li> <li>- May be time consuming to bring up to current release</li> </ul>
IMDS Split Off Service	<ul style="list-style-type: none"> <li>- Moves everything</li> <li>- No copy left behind</li> </ul>	<ul style="list-style-type: none"> <li>- Company Administrator must do pre-work to get data into Org. Unit</li> <li>- Not all data can be moved</li> <li>- Cost Involved</li> <li>- Customers with offline AI will get data in their files due to the changes</li> </ul>

# Not All Data Can be Moved

The screenshot displays the MDS/Module Search interface. The left window shows a tree view with 'Demo Component' and 'Clip Assembly' highlighted in red boxes. The right window shows a detailed view of 'Clip Assembly' with its ingredients and details.

**Left Window Tree View:**

- Filter: GADSL
- ▼ Demo Component
- 50.0g ABS
- 50.0g update name
- ▼ 3x Clip Assembly
- 2x Clip
- 1x Fix Component Name
- 1x Fix Testing
- 100.0g Adhesive Material
- 50.0g Material - Lead

**Right Window Details:**

**Ingredients:**

- Clip Assembly
- 2x Clip
- 3.0g Test Material
- 1x Fix Component Name
- 3.0g Fix Error Example Material
- 1x Fix Testing
- 2.0g Filled Polypropolene

**Details:**

**Common Information:**

Type	Component (own MDS)
ID / Version	3817108 / 1
Node ID	3817108
MDS Supplier	IMDS Service Team
Description	Clip
Part/Item No.	567895N
Preliminary MDS	No

**Dates:**

Create Date	5/20/2003
Check/Release Date	12/13/2005

**Amounts and Weights:**

Quantity	2
Measured weight per item	3.0 g
Calculated weight per item	3.0 g
Deviation	0.0%

**Left Window Details:**

**Common Information:**

Type	Component (own MDS)
ID / Version	3836062 / 1
Node ID	46156389
MDS Supplier	IMDS Service Team
Description	Clip Assembly
Part/Item No.	-
Preliminary MDS	No

**Dates:**

Create Date	5/16/2006
Check/Release Date	12/12/2006

**Amounts and Weights:**

Quantity	3
Measured weight per item	11.0 g
Calculated weight per item	11.0 g
Deviation	0.0%

**Clip Assembly & Demo Component both have to wind up in the same place. If Clip Assembly is to stay and Demo Component is to go, Demo Component cannot be moved and vice versa.**



# Loss of Visibility

**MDS/Module Search** | Ingredients | Supplier Data | Recipient data | Analysis | MDS Request

Filter: GADSL

**Details**

**Common Information**

Type	Component (own MDS)
ID / Version	70307931 / 2
Node ID	70308475
Node count	30
MDS Supplier	IMDS Service Team
Description	Demo Component
Part/Item No.	-
Preliminary MDS	No

**Dates**

Create Date 7/24/2007 ?

Check/Release Date 7/24/2007 ? Recommendation

**Amounts and Weights**

Measured weight per item	300.0 g
Calculated weight per item	283.0 g
Deviation	-5.666667% ?

**Parts Marking**

Polymeric part(s) marked Not Applicable (Parts do not require marking)

**MDS/Module Search** | Ingredients | Supplier Data | Recipient data | Analysis | MDS Request

Filter: GADSL

**Details**

**Common Information**

Type	Component (own MDS)
ID / Version	3817108 / 1
Node ID	3817108
MDS Supplier	IMDS Service Team
Description	Clip
Part/Item No.	567895N
Preliminary MDS	No

**Dates**

Create Date 5/20/2003 ?

Check/Release Date 12/13/2005 ? Recommendation

**Amounts and Weights**

Quantity	2
Measured weight per item	3.0 g
Calculated weight per item	3.0 g
Deviation	0.0% ?

**The MDS on the Left is the Proposed version of the MDS on the right – note that only from MDSs with little icons attached you would know who the supplier is (own, accepted, published). If a recipient wants to update the MDS and parts with no icons are contained (i.e. directly created in the tree like “Fix Component Name” in the example), they will have to make a copy and release all the materials.**

# Prepping for Company Split Off

**The Company Administrator(s) needs to ensure ALL data is in Org.-Unit – TOP NODES ARE NOT SUFFICIENT.**

Use Administration > MDS Admin

- Move Received
- Move Own – up to you whether to move all versions
- Modules cannot be assigned to Org.-Units

Assign all users to be moved to the Org.-Unit

All newly created data needs to be assigned to the Org.-Unit and direct suppliers to send to Org.-Unit and not to Roof Company

**Create New IMDS company (or Org.-Unit in another company) – and start communication to suppliers.**

# Hints to Moving Data

Start with Top Nodes. Use Preview on each of the Top Nodes as the Preview gives IMDS ID numbers and versions of referenced nodes – you don't have to worry about Published MDSs or Modules.

We suggest this step because the analysis from DXC will give NODE IDs not IMDS IDs. If there is only one version the Node ID and IMDS ID will be the same, but if not, you cannot search on Node IDs.

**Note: The search results in IMDS-a2 displays node IDs.**

## 2. Characterization of the Component

Part/Item No.: -    Report No.: -  
Description: Clip Assembly    IMDS ID / Version: 3836062 / 1  
Node ID: 46156389

Tree Level	Description Article Name Name Substance name	Part/Item No. Item- /Mat.-No. Material-No. CAS No.	IMDS ID / Version	Quantity	Weight [g]	Portion [%]	Portion (from - to) [%]	Classif. GADSL, SVHC	Parts Marking Recyclate (Indust./Consumer) Application [ID]
1	Clip Assembly		3836062 / 1		11				
2	Clip	567895N	3817108 / 1	2	3				
3	Test Material		3816271 / 1		3			1.1.2	not yet answered
4	Carbon	7440-44-0				12.5	10 - 15		
4	Sulphur	7704-34-9				3			

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# Fill Out the Company Planner

The [DXC Advanced Solutions Website](#) has a company planner that must be filled out before we can begin an analysis.

**In filling out the planner:**

Need a contact person for Source Company (preferably a Company Administrator)

Need a contact person for Target Company (preferably a Company Administrator)

Communicate pending changes to all affected users in Source company (and your suppliers and customers too)

Ensure that users to be moved have Org.-Unit on their ID

Create new company (no, you cannot keep same numbers)

Fill out source to target

Decide which type of analysis you want

**Make sure you have moved everything you can as DXC will only do 2 analyses and you don't want to waste them.**



# Analysis Types

Mode 1 includes all Modules created by the users assigned to the organization unit(s) to split off and all datasheets belonging to the organization unit(s) to split off.

Mode 2 includes all of Mode 1 plus all datasheets created by users of the organization unit(s) to split off but belonging to different organization unit(s) or the roof.

**Note: for the 1<sup>st</sup> analysis, we usually suggest Mode 1**



# Submit Planner to DXC

Submit your planner to the directed address.

DXC will perform an analysis and report to you items that cannot be moved.

You have another opportunity to move MDSs (own and received or publish own created that are shared).

Submit your planner to the directed address.

DXC will perform another analysis.

# Cut a PO

DXC requires a binding Purchase Order (PO) before any data movement begins

For details on DXC's Reorganization offering:

<https://public.mdsystem.com/en/web/imds-public-pages/imds-reorganization>

## COMPANY MERGE - PRICING

Depending on the amount of data to merge, the following pricing table applies:

Service	Companies to merge	MDSs to transfer	Price (excluding all applicable taxes)
Type 1	1	up to 1,000	1,300 €
Type 2	up to 5	up to 10,000	2,400 €
Type 3	up to 10	up to 100,000	4,500 €
Type 4	up to 20	up to 500,000	9,800 €
Special Merge	more than 20	more than 500,000	depends on separate analysis

## COMPANY SPLITOFF - PRICING

Depending on the amount of data to split off, the following pricing table applies:

Service	Organization units to split off	MDSs to transfer	Price (excluding all applicable taxes)
Type 1	1	up to 500	2,800 €
Type 2	up to 5	up to 5,000	4,900 €
Type 3	up to 10	up to 50,000	11,500 €
Special SplitOff	more than 10	more than 50,000	depends on separate analysis

# Arrange with DXC a Time for Move

You will need to arrange with DXC a time for the move.

During the separation, users will not be able to login.

During the move, we require a contact to be available by phone or email to answer questions should they arise (and they usually do).

The move should take place as close as possible to the final analysis so you get all your data.





# Move Completed

Your users will log into new company with same ID and password.

If data cannot be moved, some users may get a new ID and password for access to old company.